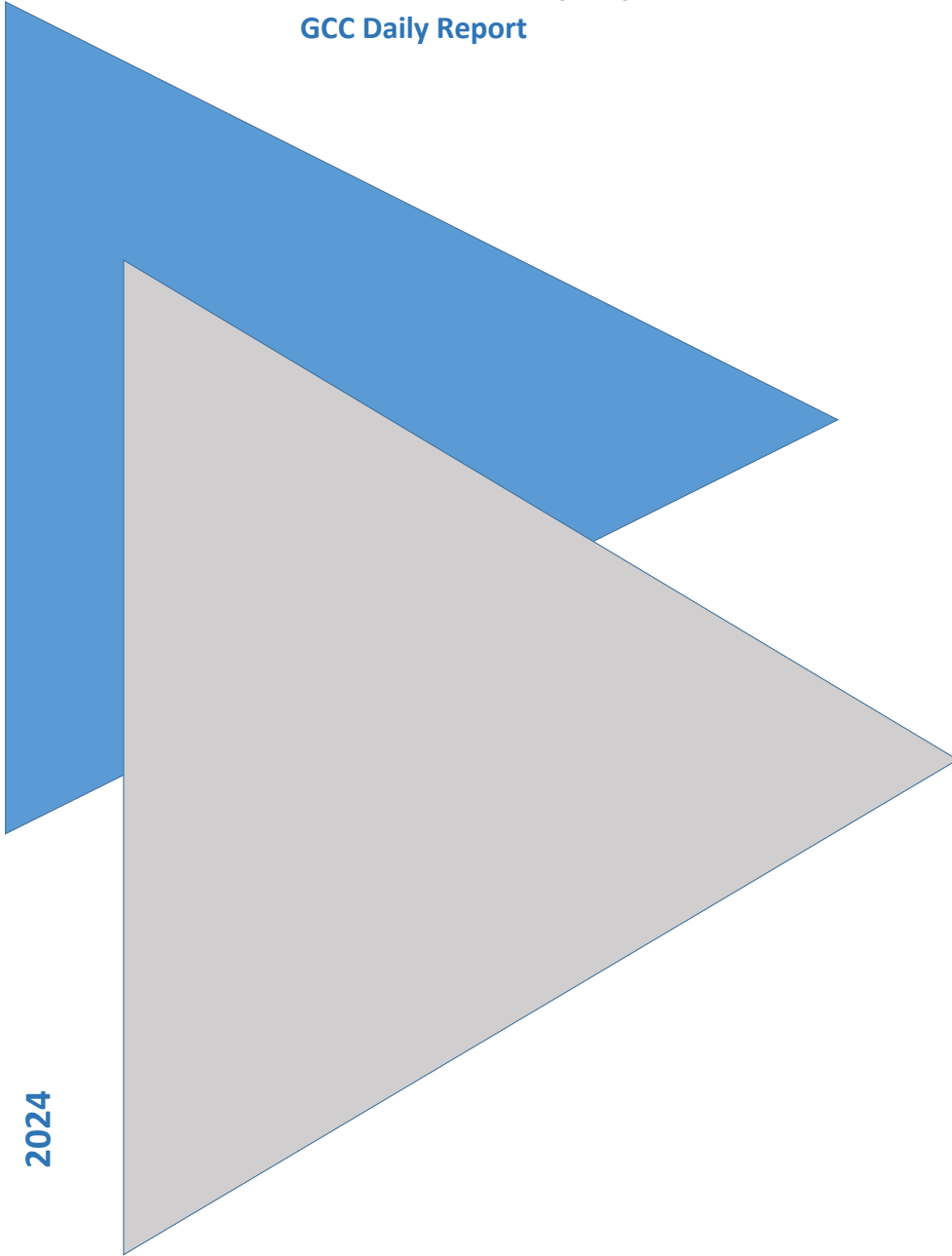


**Financial Services Company**  
GCC Daily Report



2024

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# FSC Daily Report

11/06/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,482.22	0.1	9.9	21.9	20.7	3.4	2.9	1.81%
MSCI Emerging Markets Index	1,070.33	(0.3)	4.6	15.4	15.0	1.7	1.7	2.69%
MSCI FM FRONTIER MARKETS	526.83	(0.7)	3.9	11.6	12.8	1.6	1.8	4.32%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	495.67	0.6	(6.7)	9.7	14.3	1.5	1.7	4.83%
Muscat Stock Exchange MSX 30 Index	4,696.21	(0.3)	4.0	12.6	11.9	0.9	0.8	5.24%
Tadawul All Share Index	11,808.39	(0.4)	(1.3)	20.5	22.2	2.4	2.3	3.53%
Dubai Financial Market General Index	4,005.97	0.8	(1.3)	7.9	12.0	1.2	1.1	5.93%
FTSE ADX GENERAL INDEX	9,013.49	0.3	(5.9)	18.0	21.1	2.6	2.2	2.18%
Qatar Exchange Index	9,631.60	0.3	(11.1)	10.8	14.6	1.3	1.5	4.95%
Bahrain Bourse All Share Index	2,039.37	(0.0)	3.4	7.8	11.3	0.8	0.9	8.22%
Boursa Kuwait All Share Price Return Ir	7,042.54	(0.2)	3.3	17.6	20.1	1.7	1.5	3.30%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	561.38	(0.3)	6.1	17.2	16.9	1.8	1.7	2.60%
MSCI AC Asia Ex. Japan Index	689.09	(0.3)	7.4	16.9	16.6	1.7	1.6	0.00%
Nikkei 225	39,134.79	0.2	16.9	28.2	25.3	2.1	1.9	1.66%
S&P/ASX 200	7,755.38	(1.3)	2.2	19.8	19.1	2.3	2.2	3.78%
Hang Seng Index	18,176.34	(1.0)	6.6	10.3	11.1	1.1	1.1	4.13%
NSE Nifty 50 Index	23,264.85	0.0	7.1	23.4	24.7	3.8	3.4	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.28	(0.3)	9.1	15.8	16.4	2.1	1.9	3.19%
MSCI Emerging Markets Europe Index	128.76	(1.0)	9.8	7.6	7.0	1.2	1.0	4.26%
FTSE 100 Index	8,166.29	(0.8)	5.6	14.8	14.4	1.9	1.7	3.97%
Deutsche Boerse AG German Stock Inc	18,391.31	(0.6)	9.8	16.3	15.7	1.7	1.6	3.02%
CAC 40	7,827.39	(0.8)	3.8	13.7	16.7	2.0	1.8	3.18%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,289.70	0.3	11.5	24.9	22.9	4.6	4.0	1.40%
S&P 500 INDEX	5,360.79	0.3	12.4	25.1	22.7	4.9	4.1	1.35%
Dow Jones Industrial Average	38,868.04	0.2	3.1	22.3	20.3	5.0	4.5	1.87%
NASDAQ Composite Index	17,192.53	0.3	14.5	42.0	37.2	6.7	5.7	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	571.70	1.3	6.7	-30%	150%
Gold Spot \$/Oz	2,306.93	-0.2	11.8	-5%	119%
BRENT CRUDE FUTR Aug24	81.30	-0.4	6.7	-10%	80%
Generic 1st'OQA' Future	81.94	-0.1	7.3	-35%	344%
LME COPPER 3MO (\$)	9,899.00	1.4	15.7	-9%	129%
SILVER SPOT \$/OZ	29.22	-1.8	22.8	-9%	144%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,696.21							
Change	-13.20	-0.28%						
Previous Close	4,709.41		Financial Sector	7,768.35	7,813.08	-0.57%	-3.08%	5.08%
Open	4,710.78		Industry Sector	6,050.58	5,958.77	1.54%	2.29%	10.51%
Day's High	4,759.28		Services Sector	1,778.25	1,773.42	0.27%	-1.31%	13.59%
Day's Low	4,696.21		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.03%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL ANWAR CERAMIC	0.192	9.71%	BARKA DESALINATION	0.120	-4.76%	BANK MUSCAT	0.251	6980.34
ALMAHA CERAMICS	0.184	9.52%	MUSANDAM POWER	0.260	-3.70%	GALFAR ENGINEERIN	0.174	3340.60
NATIONAL GAS	0.096	9.09%	AMAN REAL ESTATE	0.090	-3.23%	AL ANWAR CERAMI	0.192	2065.95
CONSTRUCTION MATERIAL INDUSTRI	0.045	7.14%	BANK NIZWA	0.106	-2.75%	AL SHARQIYA INVES'	0.081	1195.35
AI MAHA PETROLEUM PRODUCTS MA	1.075	5.39%	SHELL OMAN MARKETING	0.790	-2.47%	ABRAJ ENERGY SERV	0.292	1120.81

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,808.39		Tadawul Banks	11,603.40	11,667.85	-0.55%	2.04%	5.44%
Change	-45.43	-0.38%	Tadawul Energy	5,368.85	5,360.09	0.16%	0.46%	-1.89%
Previous Close	11,853.82		Tadawul Utilities	12,529.50	13,134.05	-4.60%	-5.21%	-9.02%
Open	11,839.93		Tadawul Telecom	7,495.33	7,485.91	0.13%	2.65%	5.36%
Day's High	11,907.34		Tadawul Insurance	10,558.29	10,572.33	-0.13%	5.96%	4.26%
Day's Low	11,768.95		Tadawul Retailing	7,695.30	7,672.83	0.29%	3.02%	3.44%
YTD Change	-1.33%		Tadawul Food & Beverages	6,061.61	6,010.24	0.85%	7.16%	6.42%
Volume Mn	325,991.93		Tadawul Media	27,868.98	28,378.38	-1.80%	3.47%	4.98%
Value Traded Mn	9,307.18		Tadawul Materials	5,864.29	5,868.53	-0.07%	2.42%	0.69%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	12,244.62	11,995.96	2.07%	7.56%	4.26%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
NASEEJ FOR TECHNOLOGY CO	60	9.09%	ACWA POWER CO	353.60	-5.85%	ANAAM INTERNATIO	1.24	66384.05
SAUDI CHEMICAL CO HOLDING	11.12	9.02%	SUSTAINED INFRASTRUCTURE HOL	34.20	-3.10%	SAUDI ARABIAN OIL (	28.35	47315.33
FAWAZ ABDULAZIZ ALHOKAIR & C	8.76	7.63%	NATIONAL SHIPPING CO QF/THE	25.55	-2.29%	TOURISM ENTERPRIS	0.85	20670.58
ELECTRICAL INDUSTRIES CO	6	7.53%	SAUDI RESEARCH & MEDIA GROUP	212.40	-2.12%	SAUDI CHEMICAL CO	11.12	13477.27
ALLIANZ SAUDI FRANSI COOPERA	18.42	5.86%	YANBU CEMENT CO	27.90	-2.11%	MAHARAH HUMAN R	6.39	13138.86

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,005.97							
Change	32.45	0.82%						
Previous Close	3,973.52		<b>Real Estate &amp; Construction</b>	RNA N/A	RNA N/A	RNA N/A	RNA N/A	RNA N/A
Open	3,975.17		<b>Banking</b>	RNA N/A	RNA N/A	RNA N/A	RNA N/A	RNA N/A
			<b>Investment and Financial</b>	RNA N/A	RNA N/A	RNA N/A	RNA N/A	RNA N/A
Day's High	4,015.84		<b>Insurance</b>	RNA N/A	RNA N/A	RNA N/A	RNA N/A	RNA N/A
Day's Low	3,973.75		<b>Consumer Staples</b>	RNA N/A	RNA N/A	RNA N/A	RNA N/A	RNA N/A
YTD Change	-0.01		<b>Services</b>	RNA N/A	RNA N/A	RNA N/A	RNA N/A	RNA N/A
			<b>Industrial</b>	RNA N/A	RNA N/A	RNA N/A	RNA N/A	RNA N/A
Volume Mn	74,617.61		<b>Telecommunication</b>	RNA N/A	RNA N/A	RNA N/A	RNA N/A	RNA N/A
Value Traded Mn	220.83		<b>Transportation</b>	RNA N/A	RNA N/A	RNA N/A	RNA N/A	RNA N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.572	5.54%	AL SALAM BANK SUDAN	0.42	-7.69%	DRAKE & SCULL INTEI	0.37	136,200.87
COMMERCIAL BANK OF DUBAI	6.33	4.98%	DUBAI ISLAMIC INSURANCE CO	0.336	-3.45%	UNION PROPERTIES F	0.36	31,484.16
EMAAR DEVELOPMENT PJSC	7.54	3.15%	UNION PROPERTIES PJSC	0.36	-2.44%	EMAAR PROPERTIES I	7.74	8,526.33
EMAAR PROPERTIES PJSC	7.74	2.25%	DRAKE & SCULL INTERNATIONAL	0.371	-2.37%	TAKAFUL EMARAT IN	0.57	7,275.03
EMIRATES NBD PJSC	16.35	1.87%	AJMAN BANK PJSC	1.72	-1.71%	AIR ARABIA PJSC	2.30	7,273.71

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,013.49							
Change	23.79	0.26%						
Previous Close	8,989.70		<b>Financial</b>	16,195.42	16,187.89	0.05%	0.10%	1.48%
Open	8,989.70		<b>Telecommunication</b>	4,014.13	4,014.13	0.00%	1.02%	0.30%
			<b>Consumer Services</b>	12,128.74	12,156.76	-0.23%	-0.07%	2.36%
Day's High	9,015.49		<b>Basic Material</b>	4,532.14	4,521.72	0.23%	0.58%	0.77%
Day's Low	8,980.74		<b>Industrials</b>	2,433.14	2,396.03	1.55%	1.34%	2.13%
YTD Change	-5.89%		<b>Utilities</b>	11,203.89	10,528.48	6.42%	6.82%	8.46%
			<b>Energy</b>	1,932.58	1,951.90	-0.99%	0.16%	2.25%
Volume Mn	245,792.03		<b>Health Care</b>	3,065.89	2,924.65	4.83%	11.30%	12.19%
Value Traded Mn	857.59		<b>Real Estate</b>	8,764.62	8,780.38	-0.18%	2.26%	4.83%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL ENERGY CO	2.82	6.42%	RAS AL KHAIMA POULTRY	1.6	-3.03%	ESHRAQ INVESTMEN	0.32	30793.02
NATIONAL BANK OF UMM AL QAIW	2.09	5.56%	MANAZEL REAL ESTATE PJSC	0.369	-2.89%	MULTIPLY GROUP	2.06	27199.69
PALMS SPORTS P.J.S.C	10.28	5.22%	WAHA CAPITAL PJSC	1.5	-2.60%	MANAZEL REAL ESTA	0.37	17560.13
NATIONAL MARINE DREDGING CO	24.06	3.62%	ABU DHABI NATIONAL OIL CO FO	3.37	-2.03%	ABU DHABI COMMER	7.71	13350.67
MULTIPLY GROUP	2.06	3.00%	ABU DHABI NATIONAL HOTELS	0.578	-1.87%	ABU DHABI NATIONA	0.58	9085.93

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,631.60							
Change	27.15	0.28%	<b>Total Return</b>	21,663.40	21,602.35	0.28%	1.04%	3.35%
Previous Close	9604.45		<b>Rayan Islamic</b>	4,555.31	4,555.53	0.00%	0.63%	2.45%
Open	9604.45		<b>All Share</b>	3,380.16	3,368.05	0.36%	1.14%	3.23%
			<b>Banks &amp; Finance</b>	3,972.46	3,943.67	0.73%	1.42%	2.94%
Day's High	9635.77		<b>Industrials</b>	4,012.07	4,006.92	0.13%	1.00%	2.72%
Day's Low	9603.36		<b>Transportation</b>	5,205.72	5,235.98	-0.58%	1.10%	4.93%
YTD Change	-0.1107073		<b>Real Estate</b>	1,608.10	1,611.58	-0.22%	1.01%	2.02%
			<b>Insurance</b>	2,285.35	2,277.35	0.35%	0.49%	0.00%
Volume Mn	165.194		<b>Telecommunications</b>	1,558.16	1,551.76	0.41%	2.27%	3.26%
Value Traded Mn	408.5633		<b>Consumer Goods</b>	7,471.62	7,470.26	0.02%	-0.54%	7.11%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
WIDAM FOOD CO	2.88	7.26%	QATAR NAVIGATION	10.52	-1.68%	QATAR GERMAN CO I	1.85	24838.28
QATAR GERMAN CO FOR MEDICAL	1.85	3.52%	QATARI INVESTORS GROUP	1.55	-1.40%	EZDAN HOLDING GRC	0.81	20317.62
AL AHLI BANK	3.80	2.68%	AL KHALEEJ TAKAFUL GROUP	2.39	-1.28%	UNITED DEVELOPMEI	1.17	10933.49
MANNAI CORPORATION QPSC	4.01	1.39%	AL MEERA CONSUMER GOODS CO	14.71	-1.28%	BALADNA	1.32	10716.50
QATAR NATIONAL BANK	14.05	1.30%	QATAR GENERAL INSURANCE & RE	0.93	-1.27%	MASRAF AL RAYAN	2.35	9720.50

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,039.37							
Change	-0.56	-0.03%	<b>MSCI Bahrain</b>	161.55	161.65	-0.06%	0.12%	1.30%
Previous Close	2,039.93		<b>MSCI Bahrain Domestic Islamic</b>	62.50	62.56	-0.10%	0.21%	2.27%
Open	2,039.93		<b>MSCI Bahrain Net TR USD</b>	435.81	435.26	0.13%	0.13%	1.31%
Day's High	2040.260							
Day's Low	2037.740							
YTD Change	3.44%							
Volume Mn	2,943.83							
Value Traded Mn	0.913							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SEEF PROPERTIES	0.14	9.45%	BAHRAIN NATIONAL HOLDING	0.46	-4.17%	AL SALAM BANK BSC	0.24	383.88
AL SALAM BANK BSC	0.24	0.42%	GULF HOTEL GROUP B.S.C	0.42	-1.18%	SEEF PROPERTIES	0.14	365.00
-	-	-	BMMI BSC	0.56	-0.89%	GULF HOTEL GROUP I	0.42	47.81
-	-	-	-	-	-	ARAB BANKING CORP	0.33	40.76
-	-	-	-	-	-	BMMI BSC	0.56	38.59

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,042.54							
Change	-12.77	-0.18%	<b>Industrials</b>	780.42	783.68	-0.42%	5.24%	-14.04%
Previous Close	7,055.31		<b>Banks</b>	1,736.93	1,738.05	-0.06%	-0.27%	5.43%
Open	7,058.89		<b>Consumer Service</b>	862.80	878.52	-1.79%	-1.59%	31.01%
			<b>Technology</b>	1,665.97	1,687.80	-1.29%	-2.14%	188.05%
Day's High	7,064.93		<b>Real Estate</b>	1,323.89	1,332.20	-0.62%	-0.19%	9.15%
Day's Low	7,042.54		<b>Financial Services</b>	1,330.74	1,333.50	-0.21%	-2.17%	9.78%
YTD Change	3.30%		<b>Telecom</b>	985.60	988.16	-0.26%	-1.14%	-10.82%
			<b>Health Care</b>	457.25	457.25	0.00%	2.55%	-5.16%
Volume Mn	0.19		<b>Insurance</b>	2,555.48	2,559.01	-0.14%	1.79%	11.46%
Value Traded Mn	45.58		<b>Basic Materials</b>	836.04	839.20	-0.38%	-0.50%	12.08%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
DAR AL THURAYA REAL ESTATE C	115.00	30.83%	ACICO INDUSTRIES CO KSCC	66.00	-8.84%	GULF BANK	278.00	32766.48
UNITED PROJECTS FOR AVIATION	172.00	21.13%	ARKAN AL KUWAIT REAL ESTATE	111.00	-6.72%	MANAZEL HOLDING	39.80	12879.03
REAL ESTATE TRADE CENTERS CO	52.00	9.01%	METAL & RECYCLING CO	92.20	-4.95%	AL-EID FOOD KSC	210.00	10171.53
UNICAP INVESTMENT AND FINANC	173.00	6.14%	NOOR FINANCIAL INVESTMENT CO	251.00	-4.20%	KUWAIT INTERNATIO	178.00	9064.96
GULF BANK	278.00	4.91%	SULTAN CENTER FOOD PRODUCTS	95.60	-3.92%	AGILITY	290.00	7546.54

Source: FSC